


Purchasing Advice Report returns items in Stocking / Preferred unit, not the Vendor's Purchasing Unit



Summary:

Purchasing Advice Report returns items in Stocking/Preferred unit, not the Vendor's Purchasing Unit

Example:

Items

Item number: L-252 GREY [Z] Auto-assign

Description: SILVER 252 MODIFIED GREY

Item type: Tracking method

Main | Description | Units | Grid | Barcodes | Profiles | Other | Substitute Items

Price-1: 12.92 [↑]
 Regular price: 12.92 [↑]
 Last cost: 0.0000
 Discountable: ☒
 Taxable: ☒
 Tax category: [Q]
 Category: DIST [Q]
 Sub-category: [Q]
 Account code: DIS [Q]
 Barcode: [Auto-Assign]
 Primary vendor: LATICR [Q] [Z] LATICRETE INTERNATIONAL
 Vendor's item #: 0252-0050-21

Quantity on hand: 24.00
 Quantity available: 24.00
 Stocking unit: EACH
 Status: Active
 Status date: / /
 Label code: [Q]
 Mix-and-Match code: [Q] [Z]

Vendor Items

Vendor number: LATICR [Z] LATICRETE INTERNATIONAL [R]
 Item number: L-252 GREY [Z] SILVER 252 MODIFIED GREY

This is the primary vendor for this item

Vendor Information | Purchasing | Last Order | Last Receipt

Purchasing unit: PLT [Q]
 Stocking unit: 1 [PLT] = 56 [EACH]
 Min order qty: 1.0000 [PLT]
 Unit cost: 432.8800 [PLT]
 Order multiple: [PLT]
 Lead time: 0 [Auto-calculate]

Purchasing Advice

Report Maximum


Order by Item #, Location

Parameters Item Inventory

Locations

☐ All
 ☒ Single location 1
☐ Location group

Report

Print cell detail Grid view
 Print cell qty Suggested
 Show all qtys ☒ Show vendor list in cost order ☐
 Vendor Primary
 Units Vendor 
 Print qty sold ☐
 Dates Custom
 From / /
 To / /

Adjust suggested qty for

Purchase requests ☐
 Open PO's ☐
 Vendor minimum ☒
 Vendor multiple Round to nearest multiple

Location: 1

Cell detail in Grid view - Suggested qty

Show all qtys

Suggested quantity = Max qty - Qty on hnd + Qty commit + Qty on BO.

Suggested quantity is adjusted for vendor minimum and rounded to nearest vendor multiple. (Gridded items are not adjusted.)

Record selection criteria: (Qty on hnd - Qty commit - Qty on BO) <= Min qty and Suggested qty > 0

Vendor: Primary

Units: Vendor

Order by: Item #, Location

Item: Item number between L-252 GREY and L-252 GREY and

Status is (exactly) Active

Item #	Description	Vendor #	Vendor's item #
L-252 GREY	SILVER 252 MODIFIED GREY	LATICR	0252-0050-21
Location	Avg unit cost Last cost Vendor unit cost Price-1	Qty on PO Qty on PR's Qty on order Qty on BO Qty on SO Qty on hwy	Min qty Max qty Qty on hand Qty committed Qty available Net quantity
			Adjusted quantity Quantity needed
			Unit
			Ext last cost Ext vend cost Retail value
1	7.7300 7.7300 7.7300 12.92	224.00 0.00 0.00 0.00 0.00 0.00	174.00 230.00 24.00 0.00 24.00 24.00
			206.00 206.00
			EACH
			1,592.38 1,592.38 2,661.52
			40.

Cause:

Setup issue.

Solution:

The vendor unit must also be an alt unit assigned to the item to have the vendor unit used on the Purchasing Advice report, otherwise the stocking unit will be used. Add the alt unit to the item record in Inventory / Items Units.

Online URL: <https://counterpoint.knowledgebase.co/article.php?id=1210>