## How to filter Store Credit lookup by the Customer assigned to the Ticket

## Summary:

How to filter Store Credit lookup by the Customer assigned to the Ticket

When looking up store credits in Ticket Entry is there a way to filter the store credits listed by customer assigned to the ticket?

## Solution:

- When going into the lookup for store credits click on **Filter** (**Options / Filter** if in Touchscreen mode).
- Right-click in a blank area of the filter and click Customize.

🔯 Payment Entry		8 23
💿 🔁 • 🕼 •	Store credit #	
Line payment type Pa	Pa Description	Store           Image: CB Card             Store Credit             Store CR
	Store Credit LookUp Search for Keyword	₽ 🖾 Filtered 👽
	LookUp (Default)     Order by     Store credit number       Edit     Add (F2)     Zoom (F6)     Preview     Print     Eilter	Options >>
	Store credit Description Original Current Examples amount amount da	piration
> Tender	🔽 🛂 Store Credit Filter	8 23
Pay code Tender CASH	✓ Customer # between and and and and Click here to add condition>	
Change Store Credit	i <del>t</del>	

- Change the Customer # line to read Customer # is (exactly)
- Right-click the filter and choose **Simplify**.
- In the Customer # field enter in %[CUST\_NO]%
- Click Options and choose Save as default filter
- Click **OK**.
- Click **Options**.
- Click Save As and enter in (Default)
- Click OK.
- Click **Yes**, if prompted to overwrite.

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