


Purchasing Advice Report returns items in Stocking / Preferred unit, not the Vendor's Purchasing Unit



Summary:

Purchasing Advice Report returns items in Stocking/Preferred unit, not the Vendor's Purchasing Unit

Example:

Items

Item number: L-252 GREY [Z] Auto-assign

Description: SILVER 252 MODIFIED GREY

Main | Description | Units | Grid | Barcodes | Profiles | Other | Substitute Items

Price-1: 12.92 [↑] Quantity on hand: 24.00

Regular price: 12.92 [↑] Quantity available: 24.00

Last cost: 0.0000 Stocking unit: EACH

Discountable: Status: Active

Taxable: Status date: / /

Tax category: [Q] Label code: [Q]

Category: DIST [Q] Mix-and-Match code: [Q] [Z]

Sub-category: [Q]

Account code: DIS [Q]

Barcode: [Auto-Assign]

Primary vendor: LATICR [Q] [Z] LATICRETE INTERNATIONAL

Vendor's item #: 0252-0050-21

Vendor Items

Vendor number: LATICR [Z] LATICRETE INTERNATIONAL

Item number: L-252 GREY [Z] SILVER 252 MODIFIED GREY

This is the primary vendor for this item

Vendor Information | Purchasing | Last Order | Last Receipt

Purchasing unit: PLT [Q]

Stocking unit: 1 [PLT] = 56 [EACH]

Min order qty: 1.0000 [PLT]

Unit cost: 432.8800 [PLT]

Order multiple: [PLT]

Lead time: 0 [Auto-calculate]

Purchasing Advice

Report:

Order by:

Parameters: **Item** | Inventory

Locations

All

Single location

Location group

Adjust suggested qty for:

Purchase requests

Open PO's

Vendor minimum

Vendor multiple

Report

Print cell detail:

Print cell qty:

Show all qtys Show vendor list in cost order

Vendor:

Units: ←

Print qty sold

Dates:

From:

To:

Location: 1
 Cell detail in Grid view - Suggested qty
 Show all qtys
 Suggested quantity = Max qty - Qty on hnd + Qty commit + Qty on BO.
 Suggested quantity is adjusted for vendor minimum and rounded to nearest vendor multiple. (Gridded items are not adjusted.)
 Record selection criteria: (Qty on hnd - Qty commit - Qty on BO) <= Min qty and Suggested qty > 0
 Vendor: Primary
 Units: Vendor
 Order by: Item #, Location
 Item: Item number between L-252 GREY and L-252 GREY and
 Status is (exactly) Active

Item #	Description	Vendor #		Vendor's item #
L-252 GREY	SILVER 252 MODIFIED GREY	LATICR		0252-0050-21
Location	Avg unit cost	Qty on PO	Min qty	Adjusted quantity
	Last cost	Qty on PR's	Max qty	Unit
	Vendor unit cost	Qty on order	Qty on hand	Quantity needed
	Price-1	Qty on BO	Qty committed	
		Qty on SO	Qty available	
		Qty on Inv	Net quantity	
1	7.7300	224.00	174.00	206.00 EACH
	7.7300	0.00	230.00	1,592.38 ←
	7.7300	0.00	24.00	1,592.38
	12.92	0.00	0.00	2,661.52
		0.00	24.00	
		0.00	24.00	

Cause:

Setup issue.

Solution:

The vendor unit must also be an alt unit assigned to the item to have the vendor unit used on the Purchasing Advice report, otherwise the stocking unit will be used. Add the alt unit to the item record in Inventory / Items Units.

Online URL: <https://counterpoint.knowledgebase.co/article.php?id=1210>