

# **Purchasing Advice Report returns items in Stocking / Preferred unit, not the Vendor's Purchasing Unit**

## **Summary:**

Purchasing Advice Report returns items in Stocking/Preferred unit, not the Vendor's Purchasing Unit

Example:

Items

Item number L-252 GREY Auto-assign

Description SILVER 252 MODIFIED GREY

Main Description Units Grid Barcodes Profiles Other Substitute Items

Price-1	12.92	Quantity on hand	24.00
Regular price	12.92	Quantity available	24.00
Last cost	0.0000	Stocking unit	EACH
Discountable	<input checked="" type="checkbox"/>	Status	Active
Taxable	<input checked="" type="checkbox"/>	Status date	/ /
Tax category	<input type="button" value="Q"/>	Label code	<input type="button" value="Q"/>
Category	DIST	Mix-and-Match code	<input type="button" value="Q"/> <input checked="" type="checkbox"/>
Sub-category	<input type="button" value="Q"/>		
Account code	DIS		
Barcode	<input type="button" value="Q"/>		
Primary vendor	LATICR <input type="button" value="Q"/> <input checked="" type="checkbox"/>	LATICRETE INTERNATIONAL	
Vendor's item #	0252-0050-21		

Vendor Items

Vendor number LATICR LATICRETE INTERNATIONAL

Item number L-252 GREY SILVER 252 MODIFIED GREY

This is the primary vendor for this item

Vendor Information Purchasing Last Order Last Receipt

Purchasing unit	PLT <input type="button" value="Q"/>	Stocking unit	1 <input type="button" value="PLT"/> = 56 <input type="button" value="EACH"/>
Min order qty	1.0000 <input type="button" value="PLT"/>	Unit cost	432.8800 <input type="button" value="PLT"/>
Order multiple	<input type="button" value="PLT"/>	Lead time	0 <input type="button" value="Auto-calculate"/>

**Purchasing Advice**

Report

Order by

Parameters

Locations

All  
 Single location

Location group

Adjust suggested qty for

Purchase requests   
 Open PO's   
 Vendor minimum   
 Vendor multiple

Report

Print cell detail   
 Print cell qty   
 Show all qtyps  Show vendor list in cost order   
 Vendor   
 Units  ←

Print gty sold   
 Dates   
 From   
 To

Location: 1

Cell detail in Grid view - Suggested qty

Show all qtyps

Suggested quantity = Max qty - Qty on hnd + Qty commit + Qty on BO.

Suggested quantity is adjusted for vendor minimum and rounded to nearest vendor multiple. (Gridded items are not adjusted.)

Record selection criteria: (Qty on hnd - Qty commit - Qty on BO) <= Min qty and Suggested qty >0

Vendor: Primary

Units: Vendor

Order by: Item #, Location

Item: Item number between L-252 GREY and L-252 GREY and

Status is (exactly) Active

Item #	Description	Vendor #	Vendor's item #				
L-252 GREY	SILVER 252 MODIFIED G REY	LATICR	0252-0050-21				
Location	Avg unit cost	Qty on PO	Min qty	Adjusted quantity	Unit	Ext last cost	Margin
	Last cost	Qty on PR's	Max qty	Quantity needed		Ext vend cost	
	Vendor unit cost	Qty on order	Qty on hand			Retail value	
	Price-1	Qty on BO	Qty committed				
		Qty on SO	Qty available				
		Qty on Inv	Net quantity				
1	7.7300	224.00	174.00	208.00	EACH	1,592.38	40.
	7.7300	0.00	230.00	208.00		1,592.38	
	7.7300	0.00	24.00			2,661.52	
	12.92	0.00	0.00				
		0.00	24.00				
		0.00	24.00				

**Cause:**

Setup issue.

**Solution:**

The vendor unit must also be an alt unit assigned to the item to have the vendor unit used on the Purchasing Advice report, otherwise the stocking unit will be used. Add the alt unit to the item record in Inventory / Items Units.

Online URL: <https://counterpoint.knowledgebase.co/article.php?id=1210>