Purchasing Advice Report returns items in Stocking / Preferred unit, not the Vendor's Purchasing Unit

Summary:

Purchasing Advice Report returns items in Stocking/Preferred unit, not the Vendor's Purchasing Unit

Example:

Items

Item number L-252 GREY [Z] [Auto-assign]   Item typ
Tracking metho

Description SILVER 252 MODIFIED GREY

| Main | Description | Units | Grid | Barcodes | Profiles | Other | Substitute Items |

Price-1	12.92
Regular price	12.92
Last cost	0.0000
Discountable	☑
Taxable	☑
Tax category	[🔍]
Category	DIST [🔍]
Sub-category	[🔍]
Account code	DIS [🔍]
Barcode	[Auto-Assign]
Primary vendor	LATICR [🔍][Z] LATICRETE INTERNATIONAL
Vendor's item #	0252-0050-21

Quantity on hand	24.00
Quantity available	24.00
Stocking unit	EACH
Status	Active
Status date	/ /
Label code	[🔍]
Mix-and-Match code	[🔍][Z]

Vendor Items

Vendor number LATICR [Z] LATICRETE INTERNATIONAL

Item number L-252 GREY SILVER 252 MODIFIED GREY

This is the primary vendor for this item

| Vendor Information | Purchasing | Last Order | Last Receipt |

Purchasing unit	PLT [🔍]			
Stocking unit	1	PLT	= 56	EACH
Min order qty	1.0000	PLT		
Unit cost	432.8800	PLT		
Order multiple		PLT		
Lead time	0	[Auto-calculate]		

Purchasing Advice

Report	Maximum	⌄

Order by	Item #, Location	⌄

Parameters | Item | Inventory

Locations
- ○ All
- ● Single location   [1] [🔍] [Z]
- ○ Location group

Adjust suggested qty for
- Purchase requests ☐
- Open PO's ☐
- Vendor minimum ☑
- Vendor multiple [Round to nearest multiple ⌄]

Report

Print cell detail	Grid view ⌄
Print cell qty	Suggested ⌄

Show all qtys ☑   Show vendor list in cost order ☐

Vendor	Primary ⌄
Units	Vendor ⌄	⬅

Print qty sold ☐

Dates	Custom ⌄
From	/ /
To	/ /

Location: 1
Cell detail in Grid view - Suggested qty
Show all qtys
Suggested quantity = Max qty - Qty on hnd + Qty commit + Qty on BO.
Suggested quantity is adjusted for vendor minimum and rounded to nearest vendor multiple. (Gridded items are not adjusted.)
Record selection criteria: (Qty on hnd - Qty commit - Qty on BO) <= Min qty and Suggested qty >0
Vendor: Primary
Units: Vendor
Order by Item #, Location
Item: Item number between L-252 GREY and L-252 GREY and
Status is (exactly) Active

Item #	Description	Vendor #		Vendor's item #
L-252 GREY	SILVER 252 MODIFIED GREY	LATICR		0252-0050-21

Location	Avg unit cost	Qty on PO	Min qty	Adjusted quantity	Unit	Ext last cost	Marg
	Last cost	Qty on PR's	Max qty	Quantity needed		Ext vend cost	
	Vendor unit cost	Qty on order	Qty on hand			Retail value	
	Price-1	Qty on BO	Qty committed				
		Qty on SO	Qty available				
		Qty on lwy	Net quantity				
1	7.7300	224.00	174.00	206.00	EACH	1,592.38	40.
	7.7300	0.00	230.00	206.00		1,592.38	
	7.7300	0.00	24.00			2,661.52	
	12.92	0.00	0.00				
		0.00	24.00				
		0.00	24.00				

Cause:

Setup issue.

Solution:

The vendor unit must also be an alt unit assigned to the item to have the vendor unit used on the Purchasing Advice report, otherwise the stocking unit will be used. Add the alt unit to the item record in Inventory / Items Units.