Purchasing Advice Report returns items in Stocking / Preferred unit, not the Vendor's Purchasing Unit

Summary:

Purchasing Advice Report returns items in Stocking/Preferred unit, not the Vendor's Purchasing Unit

Example:

Items

Item number L-252 GREY [Z] Auto-assign   Item typ

Tracking metho

Description SILVER 252 MODIFIED GREY

| Main | Description | Units | Grid | Barcodes | Profiles | Other | Substitute Items |

Price-1 12.92 ⬆
Regular price 12.92 ⬆
Last cost 0.0000
Discountable ☑
Taxable ☑
Tax category [🔍]
Category DIST [🔍]
Sub-category [🔍]
Account code DIS [🔍]
Barcode [   ] Auto-Assign
Primary vendor LATICR [🔍][Z] LATICRETE INTERNATIONAL
Vendor's item # 0252-0050-21

Quantity on hand 24.00
Quantity available 24.00
Stocking unit EACH
Status Active ⌄
Status date / / ⌄
Label code [🔍]
Mix-and-Match code [🔍][Z]

Vendor Items

Vendor number LATICR [Z] LATICRETE INTERNATIONAL [R

Item number L-252 GREY SILVER 252 MODIFIED GREY

This is the primary vendor for this item

| Vendor Information | Purchasing | Last Order | Last Receipt |

Purchasing unit PLT [🔍]
Stocking unit 1 PLT = 56 EACH
Min order qty 1.0000 PLT
Unit cost 432.8800 PLT
Order multiple [   ] PLT
Lead time 0 Auto-calculate

Purchasing Advice

Report | Maximum

Order by | Item #, Location

Parameters | Item | Inventory

Locations

- ○ All
- ◉ Single location `1` 🔍 Z
- ○ Location group

Adjust suggested qty for

- Purchase requests ☐
- Open PO's ☐
- Vendor minimum ☑
- Vendor multiple | Round to nearest multiple ∨

Report

Print cell detail | Grid view ∨

Print cell qty | Suggested ∨

Show all qtys ☑   Show vendor list in cost order ☐

Vendor | Primary ∨

Units | Vendor ∨ ⬅

Print qty sold ☐

Dates | Custom ∨

From | / /

To | / /

Location: 1
Cell detail in Grid view - Suggested qty
Show all qtys
Suggested quantity = Max qty - Qty on hnd + Qty commit + Qty on BO.
Suggested quantity is adjusted for vendor minimum and rounded to nearest vendor multiple. (Gridded items are not adjusted.)
Record selection criteria: (Qty on hnd - Qty commit - Qty on BO) <= Min qty and Suggested qty >0
Vendor: Primary
Units: Vendor
Order by Item #, Location
Item: Item number between L-252 GREY and L-252 GREY and
Status is (exactly) Active

Item #	Description	Vendor #		Vendor's item #	
L-252 GREY	SILVER 252 MODIFIED GREY	LATICR		0252-0050-21	
Location	Avg unit cost	Qty on PO	Min qty	Adjusted quantity	Unit	Ext last cost	Marg
	Last cost	Qty on PR's	Max qty	Quantity needed		Ext vend cost	
	Vendor unit cost	Qty on order	Qty on hand			Retail value	
	Price-1	Qty on BO	Qty committed				
		Qty on SO	Qty available				
		Qty on lwy	Net quantity				
1	7.7300	224.00	174.00	206.00	EACH	1,592.38	40.
	7.7300	0.00	230.00	206.00		1,592.38	
	7.7300	0.00	24.00			2,661.52	
	12.92	0.00	0.00				
		0.00	24.00				
		0.00	24.00				

Cause:

Setup issue.

Solution:

The vendor unit must also be an alt unit assigned to the item to have the vendor unit used on the Purchasing Advice report, otherwise the stocking unit will be used. Add the alt unit to the item record in Inventory / Items Units.